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|------------------------|------------------------------------|
| <b>Name of warrant</b> | <b>Warrant.HDB.KIS.M.CA.T.04</b>   |
| <b>Company name</b>    |                                    |
| <b>Date</b>            | 07/28/2020                         |
| <b>Subject</b>         | Notice of issue of covered warrant |

**Content:**

KIS Vietnam Securities Corporation announces the issue of covered warrant as follows:

1. Issuer: KIS Vietnam Securities Corporation
2. Head office: Floor 3, 180 - 192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city
3. Information on the warrant:
  - Name of warrant: Warrant.HDB.KIS.M.CA.T.04
  - Name (code) of underlying security: HDB
  - Issuer of the underlying security: Ho Chi Minh City Development Joint Stock Commercial Bank
  - Warrant type (call/put): call
  - Warrant style (European style/American style): European-style
  - Method of exercise (cash/ transfer of underlying security): cash
  - Duration: 9 months
  - Issue date: July 27, 2020
  - Expiration date: April 27, 2021
  - Conversion ratio: 5:1
  - Exercise price (exercise index): 27,772 VND
  - Value of collateral: 1,700,000,000 VND
4. Quantity of warrants registered for offering: 2,000,000 warrants
5. Issue price: 1,300 VND/warrant
6. Minimum subscription quantity: 10,000 warrants
7. Time of subscription: from from 16:45, July 27, 2020 to 11:00, July 28, 2020
8. Place of subscription and receipt of prospectus:
  - Place of subscription: at branches, trading offices of KIS Vietnam Securities Corporation;

- The prospectus is posted on the website: <https://kisvn.vn/>
- 9. Bank for blocking depository money: Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) – Nam Ky Khoi Nghia Branch.